

2Q2026 Highlights

Accelerating growth

Consolidated revenue

\$31.6B Up **2.3%**
YoY

Consolidated Adjusted EBITDA*
up **5.2%** YoY

Advanced Connectivity service revenue

\$23.5B Up **5.1%**
YoY

Advanced Connectivity EBITDA*
up **8.0%** YoY

\$4.7B

Free cash flow*,
up **6.3%** YoY

\$0.65

Adjusted EPS*,
up **20.4%** YoY

42.5%

Advanced
home internet
convergence rate*

38M+

Total fiber locations
reached* — **most in
America**

1M+

Advanced Connectivity
net adds from fiber, fixed
wireless, and postpaid phone

AT&T
2Q2026
EARNINGS

*This document contains non-GAAP measures. Reconciliations between the non-GAAP financial measures and the most comparable GAAP measures, and other definitions, are available on the company's website at investors.att.com.
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