

# 1Q2026 Highlights

Accelerating growth

**\$31.5B**

Revenue, up **2.9%**  
year over year

**\$2.5B**

Free cash flow\*, at the  
**high-end** of 1Q26 guidance  
range of \$2.0B - \$2.5B

**\$0.57**

Adjusted EPS\*, up  
**11.8%** year over year

**Best-ever first quarter  
for Advanced  
Connectivity internet  
customer net additions**

**\$11.6B**

Advanced Connectivity  
EBITDA\*, up **5.6%**  
over year

**37M+**

Total fiber locations  
reached\* – **most in  
America**

**42%**

Advanced home internet  
convergence rate\*

AT&T  
**1Q2026  
EARNINGS**