

1Q2025 Highlights | Growing the Right Way

AT&T
1Q2025
EARNINGS

\$30.6B

Revenues

Up **2.0%** YoY

\$11.5B

Adjusted EBITDA*

Up **4.4%** YoY

\$0.51

Adjusted EPS*

Up **6.3%** YoY

\$3.1B

Free Cash Flow*

Up **13.5%** YoY



We are growing the right way as customers continue to choose AT&T Fiber and 5G wireless for connectivity they can rely on, guaranteed or we'll make it right.”

John Stankey

AT&T Chairman
and CEO



Growing wireless the right way

324K

postpaid phone
net adds

4.1%

Mobility service
revenue growth YoY

Winning with fiber

261K

AT&T Fiber
net adds

21st consecutive
quarter with **200K+**
AT&T Fiber net adds

Launched the AT&T Guarantee

The **first and only guarantee** for
connectivity, deals and service for
both wireless and fiber networks
or we'll make it right



Serving customers in more ways

181K

AT&T Internet Air
consumer net adds

Building the network of the future

29.5M

total fiber locations passed

The leader in convergence

More than **4 out of every 10**
AT&T Fiber households now
choose AT&T wireless¹

¹Represents the ratio of AT&T Fiber subscribers to the number of primary Mobility account holders that also subscribe to consumer postpaid phone service.