

**AT&T Inc. and Subsidiary Debt Detail - December 31, 2024**

This chart shows the principal amount of AT&T Inc.'s and its subsidiaries' outstanding long-term debt issues as of the date above. AT&T intends to update this chart quarterly after filing its Form 10-Q or Form 10-K with the Securities and Exchange Commission.

**Outstanding Long-term Notes and Debentures**

| Issuer/Obligor                       | Amount Outstanding | Coupon   | Maturity Date | Current Portion | Long-term Portion | Total           |
|--------------------------------------|--------------------|----------|---------------|-----------------|-------------------|-----------------|
| AT&T Inc.                            | € 1,250,000,000    | Floating | 3/6/2025      | \$1,294,250,000 | \$0               | \$1,294,250,000 |
| BellSouth Telecommunications, LLC    | \$97,535,000       | 7.000%   | 10/1/2025     | \$97,535,000    | \$0               | \$97,535,000    |
| AT&T Inc.                            | \$46,990,000       | 7.000%   | 10/1/2025     | \$46,990,000    | \$0               | \$46,990,000    |
| AT&T Inc.                            | € 1,000,000,000    | 3.550%   | 11/18/2025    | \$1,035,400,000 | \$0               | \$1,035,400,000 |
| AT&T Inc.                            | CAD 1,250,000,000  | 4.000%   | 11/25/2025    | \$869,037,500   | \$0               | \$869,037,500   |
| AT&T Inc.                            | € 1,000,000,000    | 3.500%   | 12/17/2025    | \$1,035,400,000 | \$0               | \$1,035,400,000 |
| AT&T Inc.                            | \$302,286,000      | 3.875%   | 1/15/2026     | \$0             | \$302,286,000     | \$302,286,000   |
| AT&T Inc.                            | AUD 300,000,000    | 4.100%   | 1/19/2026     | \$0             | \$186,417,000     | \$186,417,000   |
| AT&T Inc.                            | € 1,000,000,000    | 0.250%   | 3/4/2026      | \$0             | \$1,035,400,000   | \$1,035,400,000 |
| (a) Pacific Bell Telephone Company   | \$202,838,000      | 7.125%   | 3/15/2026     | \$0             | \$202,838,000     | \$202,838,000   |
| AT&T Inc.                            | \$236,120,000      | 7.125%   | 3/15/2026     | \$0             | \$236,120,000     | \$236,120,000   |
| AT&T Inc.                            | \$3,000,000,000    | 1.700%   | 3/25/2026     | \$0             | \$3,000,000,000   | \$3,000,000,000 |
| AT&T Inc.                            | \$360,361,000      | 2.950%   | 7/15/2026     | \$0             | \$360,361,000     | \$360,361,000   |
| AT&T Inc.                            | \$352,941,176 (b)  | 2.270%   | 8/10/2026     | \$176,470,588   | \$176,470,588     | \$352,941,176   |
| Indiana Bell Telephone Company, LLC  | \$26,190,000       | 7.300%   | 8/15/2026     | \$0             | \$26,190,000      | \$26,190,000    |
| AT&T Inc.                            | \$21,270,000       | 7.300%   | 8/15/2026     | \$0             | \$21,270,000      | \$21,270,000    |
| AT&T Inc.                            | € 1,489,219,000    | 1.800%   | 9/5/2026      | \$0             | \$1,541,937,353   | \$1,541,937,353 |
| AT&T DW Holdings, Inc.               | \$2,126,000        | 6.040%   | 11/15/2026    | \$0             | \$2,126,000       | \$2,126,000     |
| Wisconsin Bell, LLC                  | \$60,000           | 6.350%   | 12/1/2026     | \$0             | \$60,000          | \$60,000        |
| AT&T Inc.                            | £ 750,000,000      | 2.900%   | 12/4/2026     | \$0             | \$938,700,000     | \$938,700,000   |
| AT&T Inc.                            | \$758,954,000      | 3.800%   | 2/15/2027     | \$0             | \$758,954,000     | \$758,954,000   |
| AT&T Inc.                            | \$1,489,951,000    | 4.250%   | 3/1/2027      | \$0             | \$1,489,951,000   | \$1,489,951,000 |
| AT&T Inc.                            | £ 600,000,000      | 5.500%   | 3/15/2027     | \$0             | \$750,960,000     | \$750,960,000   |
| AT&T Inc.                            | \$2,500,000,000    | 2.300%   | 6/1/2027      | \$0             | \$2,500,000,000   | \$2,500,000,000 |
| AT&T Inc.                            | \$441,176,471 (b)  | 3.380%   | 8/31/2027     | \$147,058,824   | \$294,117,647     | \$441,176,471   |
| AT&T Teleholdings, Inc.              | \$35,836,000       | 6.875%   | 10/15/2027    | \$0             | \$35,836,000      | \$35,836,000    |
| AT&T Inc.                            | \$11,000,000       | 6.875%   | 10/15/2027    | \$0             | \$11,000,000      | \$11,000,000    |
| AT&T Teleholdings, Inc.              | \$91,127,000       | 6.550%   | 1/15/2028     | \$0             | \$91,127,000      | \$91,127,000    |
| AT&T Inc.                            | \$114,586,000      | 6.550%   | 1/15/2028     | \$0             | \$114,586,000     | \$114,586,000   |
| AT&T Inc.                            | \$43,801,000       | 6.950%   | 1/15/2028     | \$0             | \$43,801,000      | \$43,801,000    |
| AT&T Inc.                            | \$2,250,000,000    | 1.650%   | 2/1/2028      | \$0             | \$2,250,000,000   | \$2,250,000,000 |
| AT&T Inc.                            | \$1,732,369,000    | 4.100%   | 2/15/2028     | \$0             | \$1,732,369,000   | \$1,732,369,000 |
| AT&T Inc.                            | € 1,750,000,000    | 1.600%   | 5/19/2028     | \$0             | \$1,811,950,000   | \$1,811,950,000 |
| BellSouth Telecommunications, LLC    | \$166,672,000      | 6.375%   | 6/1/2028      | \$0             | \$166,672,000     | \$166,672,000   |
| AT&T Inc.                            | \$95,418,000       | 6.375%   | 6/1/2028      | \$0             | \$95,418,000      | \$95,418,000    |
| AT&T Inc.                            | AUD 400,000,000    | 4.600%   | 9/19/2028     | \$0             | \$248,556,000     | \$248,556,000   |
| AT&T Inc.                            | \$705,882,353 (b)  | 3.490%   | 11/15/2028    | \$176,470,588   | \$529,411,765     | \$705,882,353   |
| AT&T Inc.                            | \$3,000,000,000    | 4.350%   | 3/1/2029      | \$0             | \$3,000,000,000   | \$3,000,000,000 |
| AT&T DW Holdings, Inc.               | \$115,324,000      | 6.500%   | 3/15/2029     | \$0             | \$115,324,000     | \$115,324,000   |
| AT&T Inc.                            | \$6,820,000        | 6.500%   | 3/15/2029     | \$0             | \$6,820,000       | \$6,820,000     |
| AT&T Inc.                            | \$180,874,000      | 6.625%   | 5/15/2029     | \$0             | \$180,874,000     | \$180,874,000   |
| AT&T Inc.                            | € 1,260,469,000    | 2.350%   | 9/5/2029      | \$0             | \$1,305,089,603   | \$1,305,089,603 |
| AT&T Inc.                            | £ 745,000,000      | 4.375%   | 9/14/2029     | \$0             | \$932,442,000     | \$932,442,000   |
| AT&T Inc.                            | € 800,000,000      | 2.600%   | 12/17/2029    | \$0             | \$828,320,000     | \$828,320,000   |
| AT&T DW Holdings, Inc.               | \$48,735,000       | 7.875%   | 2/15/2030     | \$0             | \$48,735,000      | \$48,735,000    |
| AT&T Inc.                            | \$3,156,272,000    | 4.300%   | 2/15/2030     | \$0             | \$3,156,272,000   | \$3,156,272,000 |
| AT&T Inc.                            | \$169,311,000      | 7.875%   | 2/15/2030     | \$0             | \$169,311,000     | \$169,311,000   |
| AT&T Inc.                            | € 1,250,000,000    | 0.800%   | 3/4/2030      | \$0             | \$1,294,250,000   | \$1,294,250,000 |
| AT&T Inc.                            | CHF 150,000,000    | 1.875%   | 12/4/2030     | \$0             | \$165,315,000     | \$165,315,000   |
| New Cingular Wireless Services, Inc. | \$228,894,000      | 8.750%   | 3/1/2031      | \$0             | \$228,894,000     | \$228,894,000   |
| AT&T Inc.                            | \$173,641,000      | 8.750%   | 3/1/2031      | \$0             | \$173,641,000     | \$173,641,000   |
| AT&T Inc.                            | \$122,977,000      | 7.625%   | 4/15/2031     | \$0             | \$122,977,000     | \$122,977,000   |
| AT&T Inc.                            | € 1,000,000,000    | 3.950%   | 4/30/2031     | \$0             | \$1,035,400,000   | \$1,035,400,000 |
| AT&T Inc.                            | \$3,000,000,000    | 2.750%   | 6/1/2031      | \$0             | \$3,000,000,000   | \$3,000,000,000 |
| AT&T DW Holdings, Inc.               | \$112,167,000      | 6.875%   | 10/15/2031    | \$0             | \$112,167,000     | \$112,167,000   |
| AT&T Inc.                            | \$108,045,000      | 6.875%   | 10/15/2031    | \$0             | \$108,045,000     | \$108,045,000   |
| (a) AT&T Enterprises, LLC            | \$104,654,000      | 8.750%   | 11/15/2031    | \$0             | \$104,654,000     | \$104,654,000   |
| AT&T Inc.                            | \$59,433,000       | 8.750%   | 11/15/2031    | \$0             | \$59,433,000      | \$59,433,000    |
| AT&T Mobility LLC                    | \$91,543,000       | 7.125%   | 12/15/2031    | \$0             | \$91,543,000      | \$91,543,000    |
| AT&T Inc.                            | \$148,730,000      | 7.125%   | 12/15/2031    | \$0             | \$148,730,000     | \$148,730,000   |
| AT&T Inc.                            | \$2,500,000,000    | 2.250%   | 2/1/2032      | \$0             | \$2,500,000,000   | \$2,500,000,000 |
| AT&T Inc.                            | \$156,915,000      | 7.700%   | 5/1/2032      | \$0             | \$156,915,000     | \$156,915,000   |
| AT&T Inc.                            | € 750,000,000      | 2.050%   | 5/19/2032     | \$0             | \$776,550,000     | \$776,550,000   |
| AT&T Inc.                            | € 1,400,000,000    | 3.550%   | 12/17/2032    | \$0             | \$1,449,560,000   | \$1,449,560,000 |
| AT&T Inc.                            | £ 342,361,000      | 5.200%   | 11/18/2033    | \$0             | \$428,499,028     | \$428,499,028   |
| AT&T Inc.                            | \$3,754,741,000    | 2.550%   | 12/1/2033     | \$0             | \$3,754,741,000   | \$3,754,741,000 |
| AT&T Inc.                            | \$2,750,000,000    | 5.400%   | 2/15/2034     | \$0             | \$2,750,000,000   | \$2,750,000,000 |
| AT&T Inc.                            | € 500,000,000      | 3.375%   | 3/15/2034     | \$0             | \$517,700,000     | \$517,700,000   |
| AT&T DW Holdings, Inc.               | \$146,611,000      | 6.550%   | 6/15/2034     | \$0             | \$146,611,000     | \$146,611,000   |
| AT&T Inc.                            | \$143,801,000      | 6.550%   | 6/15/2034     | \$0             | \$143,801,000     | \$143,801,000   |

**Outstanding Long-term Notes and Debentures**

| Issuer/Obligor                        | Amount Outstanding | Coupon | Maturity Date | Current Portion        | Long-term Portion        | Total                    |
|---------------------------------------|--------------------|--------|---------------|------------------------|--------------------------|--------------------------|
| AT&T Inc.                             | \$165,964,000      | 6.450% | 6/15/2034     | \$0                    | \$165,964,000            | \$165,964,000            |
| AT&T Inc.                             | \$255,512,000      | 6.150% | 9/15/2034     | \$0                    | \$255,512,000            | \$255,512,000            |
| AT&T DW Holdings, Inc.                | \$191,580,000      | 6.000% | 11/15/2034    | \$0                    | \$191,580,000            | \$191,580,000            |
| AT&T Inc.                             | \$71,388,000       | 6.000% | 11/15/2034    | \$0                    | \$71,388,000             | \$71,388,000             |
| AT&T Inc.                             | € 1,250,000,000    | 4.300% | 11/18/2034    | \$0                    | \$1,294,250,000          | \$1,294,250,000          |
| AT&T Inc.                             | € 1,250,000,000    | 2.450% | 3/15/2035     | \$0                    | \$1,294,250,000          | \$1,294,250,000          |
| AT&T Inc.                             | \$2,500,000,000    | 4.500% | 5/15/2035     | \$0                    | \$2,500,000,000          | \$2,500,000,000          |
| AT&T Inc.                             | € 337,472,997 (b)  | 4.906% | 6/29/2035     | \$31,765,413           | \$317,654,128            | \$349,419,541            |
| AT&T Inc.                             | \$127,315,000      | 6.800% | 5/15/2036     | \$0                    | \$127,315,000            | \$127,315,000            |
| AT&T Inc.                             | € 1,750,000,000    | 3.150% | 9/4/2036      | \$0                    | \$1,811,950,000          | \$1,811,950,000          |
| AT&T Inc.                             | \$124,660,000      | 6.500% | 11/15/2036    | \$0                    | \$124,660,000            | \$124,660,000            |
| AT&T Inc.                             | \$1,055,020,000    | 5.250% | 3/1/2037      | \$0                    | \$1,055,020,000          | \$1,055,020,000          |
| AT&T Inc.                             | \$682,961,000      | 4.900% | 8/15/2037     | \$0                    | \$682,961,000            | \$682,961,000            |
| AT&T Inc.                             | \$108,373,000      | 6.500% | 9/1/2037      | \$0                    | \$108,373,000            | \$108,373,000            |
| AT&T Teleholdings, Inc.               | \$3,212,000        | 5.950% | 1/15/2038     | \$0                    | \$3,212,000              | \$3,212,000              |
| AT&T Inc.                             | \$8,040,000        | 5.950% | 1/15/2038     | \$0                    | \$8,040,000              | \$8,040,000              |
| AT&T Inc.                             | \$526,886,000      | 6.300% | 1/15/2038     | \$0                    | \$526,886,000            | \$526,886,000            |
| AT&T Inc.                             | \$140,131,000      | 6.400% | 5/15/2038     | \$0                    | \$140,131,000            | \$140,131,000            |
| AT&T Inc.                             | € 500,000,000      | 2.600% | 5/19/2038     | \$0                    | \$517,700,000            | \$517,700,000            |
| AT&T Inc.                             | \$366,360,000      | 6.550% | 2/15/2039     | \$0                    | \$366,360,000            | \$366,360,000            |
| AT&T Inc.                             | \$956,236,000      | 4.850% | 3/1/2039      | \$0                    | \$956,236,000            | \$956,236,000            |
| AT&T Inc.                             | € 750,000,000      | 1.800% | 9/14/2039     | \$0                    | \$776,550,000            | \$776,550,000            |
| AT&T Inc.                             | \$77,792,000       | 6.350% | 3/15/2040     | \$0                    | \$77,792,000             | \$77,792,000             |
| AT&T Inc.                             | \$202,930,000      | 6.200% | 3/15/2040     | \$0                    | \$202,930,000            | \$202,930,000            |
| AT&T Inc.                             | £ 1,100,000,000    | 7.000% | 4/30/2040     | \$0                    | \$1,376,760,000          | \$1,376,760,000          |
| AT&T Inc.                             | \$214,359,000      | 6.100% | 7/15/2040     | \$0                    | \$214,359,000            | \$214,359,000            |
| AT&T Inc.                             | \$400,455,000      | 6.000% | 8/15/2040     | \$0                    | \$400,455,000            | \$400,455,000            |
| AT&T Inc.                             | \$614,612,000      | 5.350% | 9/1/2040      | \$0                    | \$614,612,000            | \$614,612,000            |
| AT&T Inc.                             | \$307,077,000      | 6.375% | 3/1/2041      | \$0                    | \$307,077,000            | \$307,077,000            |
| AT&T Inc.                             | \$294,119,000      | 6.250% | 3/29/2041     | \$0                    | \$294,119,000            | \$294,119,000            |
| AT&T Inc.                             | \$2,500,000,000    | 3.500% | 6/1/2041      | \$0                    | \$2,500,000,000          | \$2,500,000,000          |
| AT&T Inc.                             | \$541,196,000      | 5.550% | 8/15/2041     | \$0                    | \$541,196,000            | \$541,196,000            |
| AT&T Inc.                             | \$139,899,000      | 5.375% | 10/15/2041    | \$0                    | \$139,899,000            | \$139,899,000            |
| AT&T Inc.                             | \$316,928,000      | 5.150% | 3/15/2042     | \$0                    | \$316,928,000            | \$316,928,000            |
| AT&T Inc.                             | \$134,458,000      | 4.900% | 6/15/2042     | \$0                    | \$134,458,000            | \$134,458,000            |
| AT&T Inc.                             | \$1,296,794,000    | 4.300% | 12/15/2042    | \$0                    | \$1,296,794,000          | \$1,296,794,000          |
| AT&T Inc.                             | \$642,455,000      | 3.100% | 2/1/2043      | \$0                    | \$642,455,000            | \$642,455,000            |
| AT&T Inc.                             | £ 1,000,000,000    | 4.250% | 6/1/2043      | \$0                    | \$1,251,600,000          | \$1,251,600,000          |
| AT&T Inc.                             | \$170,912,000      | 5.350% | 12/15/2043    | \$0                    | \$170,912,000            | \$170,912,000            |
| AT&T Inc.                             | £ 1,250,000,000    | 4.875% | 6/1/2044      | \$0                    | \$1,564,500,000          | \$1,564,500,000          |
| AT&T Inc.                             | \$470,656,000      | 4.650% | 6/1/2044      | \$0                    | \$470,656,000            | \$470,656,000            |
| AT&T Inc.                             | \$455,205,000      | 4.800% | 6/15/2044     | \$0                    | \$455,205,000            | \$455,205,000            |
| AT&T Inc.                             | \$1,115,280,000    | 4.350% | 6/15/2045     | \$0                    | \$1,115,280,000          | \$1,115,280,000          |
| AT&T Inc.                             | \$310,945,000      | 4.850% | 7/15/2045     | \$0                    | \$310,945,000            | \$310,945,000            |
| BellSouth Telecommunications, LLC     | \$39,797,000       | 5.850% | 11/15/2045    | \$0                    | \$39,797,000             | \$39,797,000             |
| AT&T Inc.                             | \$1,871,798,000    | 4.750% | 5/15/2046     | \$0                    | \$1,871,798,000          | \$1,871,798,000          |
| AT&T Inc.                             | \$743,292,000      | 5.150% | 11/15/2046    | \$0                    | \$743,292,000            | \$743,292,000            |
| AT&T Inc.                             | \$806,157,000      | 5.650% | 2/15/2047     | \$0                    | \$806,157,000            | \$806,157,000            |
| AT&T Inc.                             | \$530,518,000      | 5.450% | 3/1/2047      | \$0                    | \$530,518,000            | \$530,518,000            |
| AT&T Inc.                             | CAD 750,000,000    | 4.850% | 5/25/2047     | \$0                    | \$521,422,500            | \$521,422,500            |
| AT&T Inc.                             | \$1,734,492,000    | 4.500% | 3/9/2048      | \$0                    | \$1,734,492,000          | \$1,734,492,000          |
| AT&T Inc.                             | CAD 750,000,000    | 5.100% | 11/25/2048    | \$0                    | \$521,422,500            | \$521,422,500            |
| AT&T Inc.                             | \$930,754,000      | 4.550% | 3/9/2049      | \$0                    | \$930,754,000            | \$930,754,000            |
| AT&T Inc.                             | \$2,995,000,000    | 4.000% | 6/1/2049      | \$0                    | \$2,995,000,000          | \$2,995,000,000          |
| AT&T Inc.                             | \$587,785,000      | 5.150% | 2/15/2050     | \$0                    | \$587,785,000            | \$587,785,000            |
| AT&T Inc.                             | \$1,265,000,000    | 4.250% | 3/1/2050      | \$0                    | \$1,265,000,000          | \$1,265,000,000          |
| AT&T Inc.                             | \$1,050,000,000    | 3.750% | 9/1/2050      | \$0                    | \$1,050,000,000          | \$1,050,000,000          |
| AT&T Inc.                             | \$3,000,000,000    | 3.650% | 6/1/2051      | \$0                    | \$3,000,000,000          | \$3,000,000,000          |
| AT&T Inc.                             | \$968,594,000      | 3.300% | 2/1/2052      | \$0                    | \$968,594,000            | \$968,594,000            |
| AT&T Inc.                             | \$7,500,000,000    | 3.500% | 9/15/2053     | \$0                    | \$7,500,000,000          | \$7,500,000,000          |
| AT&T Inc.                             | \$7,500,001,000    | 3.550% | 9/15/2055     | \$0                    | \$7,500,001,000          | \$7,500,001,000          |
| AT&T Inc.                             | \$325,476,000      | 5.700% | 3/1/2057      | \$0                    | \$325,476,000            | \$325,476,000            |
| AT&T Inc.                             | \$5,923,400,000    | 3.800% | 12/1/2057     | \$0                    | \$5,923,400,000          | \$5,923,400,000          |
| AT&T Inc.                             | \$172,763,000      | 5.300% | 8/15/2058     | \$0                    | \$172,763,000            | \$172,763,000            |
| AT&T Inc.                             | \$6,500,001,000    | 3.650% | 9/15/2059     | \$0                    | \$6,500,001,000          | \$6,500,001,000          |
| AT&T Inc.                             | \$1,500,000,000    | 3.850% | 6/1/2060      | \$0                    | \$1,500,000,000          | \$1,500,000,000          |
| AT&T Inc.                             | \$646,670,000      | 3.500% | 2/1/2061      | \$0                    | \$646,670,000            | \$646,670,000            |
| AT&T Inc.                             | \$1,322,500,000    | 5.350% | 11/1/2066     | \$0                    | \$1,322,500,000          | \$1,322,500,000          |
| BellSouth Telecommunications, LLC     | \$76,549,000       | 7.000% | 12/1/2095     | \$0                    | \$76,549,000             | \$76,549,000             |
| AT&T Inc.                             | \$45,534,000       | 7.000% | 12/1/2095     | \$0                    | \$45,534,000             | \$45,534,000             |
| BellSouth Telecommunications, LLC     | \$14,271,000       | 6.650% | 12/15/2095    | \$0                    | \$14,271,000             | \$14,271,000             |
| AT&T Inc.                             | \$32,050,000       | 6.650% | 12/15/2095    | \$0                    | \$32,050,000             | \$32,050,000             |
| AT&T DW Holdings, Inc.                | \$45,045,000       | 7.120% | 7/15/2097     | \$0                    | \$45,045,000             | \$45,045,000             |
| AT&T Inc.                             | \$85,856,000       | 7.120% | 7/15/2097     | \$0                    | \$85,856,000             | \$85,856,000             |
| <b>Long-term Notes and Debentures</b> |                    |        |               | <b>\$4,910,377,913</b> | <b>\$126,918,571,110</b> | <b>\$131,828,949,024</b> |

**Outstanding Long-term Notes and Debentures**

| Issuer/Obligor  | Amount Outstanding | Coupon | Maturity Date | Current Portion            | Long-term Portion            | Total                    |
|---|--------------------|--------|---------------|----------------------------|------------------------------|--------------------------|
| <b>Commercial paper</b>                                   |                    |        |               | \$0                        | \$0                          | \$0                      |
| <b>Finance leases</b>                                     |                    |        |               | \$178,741,790              | \$1,237,129,212              | \$1,415,871,002          |
| <b>Fair value of interest rate swaps recorded in debt</b> |                    |        |               | \$0                        | \$6,370,971                  | \$6,370,971              |
| <b>Unamortized (discount) premium</b>                     |                    |        |               | \$0                        | (\$9,340,110,468)            | (\$9,340,110,468)        |
| <b>Unamortized debt issuance fees</b>                     |                    |        |               | \$0                        | (\$379,170,755)              | (\$379,170,755)          |
| <b>TOTAL DEBT</b>   |                    |        |               | <u>\$5,089,119,704</u> (c) | <u>\$118,442,790,072</u> (d) | <u>\$123,531,909,775</u> |

- (a) Unconditionally and irrevocably guaranteed by AT&T Inc.
- (b) Credit agreement / Term loan facility; maturity date represents final maturity.
- (c) Amount shown as debt maturing within one year on AT&T's consolidated balance sheet.
- (d) Amount shown as long-term debt on AT&T's consolidated balance sheet.