

Wireless AT&T 5G		Broadband AT&T fiber	
U.S. Postpaid		AT&T Fiber	
Phone Subscriber Base	Total Net Adds	Subscribers	Net Adds
72.7M	+839K	9.3M	+307K
Phone Net Adds	Phone ARPU	Total Locations Passed ¹	Fiber ARPU
+482K	\$56.72	28.9M	\$71.71
Phone Churn		Penetration	
0.85%		40%	

Consolidated Financial Summary <i>\$ in billions, except EPS</i>	4Q24	4Q23	▲ %	Commentary
Revenues	\$32.3	\$32.0	0.9%	Consolidated service revenue growth from subscriber & ARPU gains; FY24 Mobility service revenues grew 3.5%; FY24 Broadband revenues grew 7.2%
Adjusted EBITDA	\$10.8	\$10.6	2.2%	Growth driven by strong Mobility operating leverage and growth in fiber. FY24 Adj. EBITDA grew 3.1%
Reported Earnings Per Share (EPS)	\$0.56	\$0.30		
Adjusted Earnings Per Share (EPS)	\$0.54	\$0.54	0.0%	FY24 Adj. EPS of \$2.26; \$1.95 excluding DIRECTV
Cash from Operations	\$11.9	\$11.4	4.6%	
Capital Investment	\$7.1	\$5.6	26.0%	FY24 Capital investment of \$22.1B;
Free Cash Flow	\$4.8	\$6.4	-24.2%	FY24 Free cash flow of \$17.6B; \$15.3B excluding DIRECTV

Revenues (\$B)	4Q24	4Q23	▲ %	Adjusted EBITDA (\$B)	4Q24	4Q23	▲ %
Mobility	\$23.1	\$22.4	3.3%	Mobility	\$8.9	\$8.4	6.1%
Wireless Service	\$16.6	\$16.0	3.3%	Wireless Service Margin	53.7%	52.2%	150bps
Business Wireline	\$4.5	\$5.1	-10.0%	Business Wireline	\$1.2	\$1.5	-22.0%
Consumer Wireline	\$3.5	\$3.4	3.4%	Consumer Wireline	\$1.2	\$1.1	9.8%
Latin America – Mexico	\$1.0	\$1.1	-4.2%	Latin America – Mexico	\$0.2	\$0.1	24.8%
Corporate and other	\$0.1	\$0.1	-14.8%	Corporate and other	(\$0.7)	(\$0.6)	-13.6%
Revenues	\$32.3	\$32.0	0.9%	Adj. EBITDA	\$10.8	\$10.6	2.2%

This document contains non-GAAP measures. Reconciliations between the non-GAAP financial measures and the GAAP financial measures are available on the company's website at www.att.com/investor.relations.
¹Includes Consumer and Business locations passed, all other broadband metrics shown are Consumer only.