

Wireless AT&T 5G		Broadband AT&T fiber	
U.S. Postpaid		AT&T Fiber	
Phone Subscriber Base	Total Net Adds	Subscribers	Net Adds
72.3M	+429K	9.0M	+226K
Phone Net Adds	Phone ARPU	Total Locations Passed ¹	Fiber ARPU
+403K	\$57.07	28.3M	\$70.36
Phone Churn		Penetration	
0.78%		~40%	

Consolidated Financial Summary <i>\$ in billions, except EPS</i>	3Q24	3Q23	▲%	Commentary
Revenues	\$30.2	\$30.4	-0.5%	Service revenue growth from subscriber & ARPU gains more than offset by lower equipment revenues
Adjusted EBITDA	\$11.6	\$11.2	3.4%	Up \$0.4 billion, from strong Mobility operating leverage and growth in fiber
Reported Earnings Per Share (EPS)	(\$0.03)	\$0.48		Adj EPS excludes (\$0.61) impact driven by a non-cash goodwill impairment associated with Business Wireline based on faster-than-previously anticipated industry-wide secular legacy declines
Adjusted Earnings Per Share (EPS)	\$0.60	\$0.64	-6.3%	
Cash from Operations	\$10.2	\$10.3	-1.0%	Cash from Operations stable with prior year, impacted by \$480M payment of network modernization termination fees and continued reduction of direct supplier financing obligations
Capital Investment	\$5.5	\$5.6	-2.6%	
Free Cash Flow	\$5.1	\$5.2	-1.7%	

Revenues (\$B)	3Q24	3Q23	▲%	Adjusted EBITDA (\$B)	3Q24	3Q23	▲%
Mobility	\$21.1	\$20.7	1.7%	Mobility	\$9.5	\$8.9	6.7%
Wireless Service	\$16.5	\$15.9	4.0%	Wireless Service Margin	57.4%	55.9%	150bps
Business Wireline	\$4.6	\$5.2	-11.8%	Business Wireline	\$1.4	\$1.7	-20.0%
Consumer Wireline	\$3.4	\$3.3	2.6%	Consumer Wireline	\$1.1	\$1.0	8.6%
Latin America – Mexico	\$1.0	\$1.0	3.0%	Latin America – Mexico	\$0.2	\$0.2	8.4%
Corporate and other	\$0.1	\$0.1	2.6%	Corporate and other	(\$0.6)	(\$0.6)	4.2%
Revenues	\$30.2	\$30.4	-0.5%	Adj. EBITDA	\$11.6	\$11.2	3.4%

This document contains non-GAAP measures. Reconciliations between the non-GAAP financial measures and the GAAP financial measures are available on the company's website at www.att.com/investor.relations.
¹Includes Consumer and Business locations passed, all other broadband metrics shown are Consumer only.