

► See separate instructions.

1 Issuer's name

2 Issuer's employer identification number (EIN)

43-1301883

3 Name of contact for additional information

4 Telephone No. of contact

5 Email address of contact

Doug Cannon / Treasury

(214) 757-7933

douglas.cannon@att.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact

7 City, town, or post office, state, and ZIP code of contact

208 S. Akard Street

Dallas, TX 75202

8 Date of action

9 Classification and description

September 18, 2020

Debt for debt exchange.

10 CUSIP number

11 Serial number(s)

12 Ticker symbol

13 Account number(s)

See attached.

1

Part II	Organizational Action Attach additional statements if needed. See back of form for additional questions.
----------------	---

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► [See attached.](#)

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **See attached.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► [See attached.](#)

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► See attached.

18 Can any resulting loss be recognized? ► See attached.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► See attached.

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► Paul W. Stephens

Date ► 11/1/20

Print your name ► Paul W. Stephens

Title ► Senior Vice President - Tax

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ►			Firm's EIN ►	
Firm's address ►			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054